



Give and receive with a charitable gift annuity

Good for you. Good for Southcoast Health.

Make a gift that makes a difference...and get income for life

There are many ways to support Southcoast Health and its three hospitals—Charlton Memorial, St. Luke’s and Tobey—but the charitable gift annuity has a distinct feature that makes it uniquely appealing as a giving option. In exchange for your gift that helps us promote optimal health and well-being for those we serve, you receive income for life. The payment amount is established and fixed when the gift annuity is set up—it does not change!

Southcoast Health sample charitable gift annuity rates

AGE (single life)	65	70	75	80	85	90
PAYMENT RATE	4.7%	5.1%	5.8%	6.8%	7.8%	9.0%

Key benefits to consider

- Your gift helps ensure that world-class healthcare is available right here...in our community.
- The gift qualifies for a tax deduction based on the gift portion of the amount used to set up the gift annuity.
- There can be one or two income beneficiaries (age 55 and older).
- You can defer the start of payments and receive a higher rate.

Consult your tax and financial advisors when considering a planned gift.

Find out how you might benefit

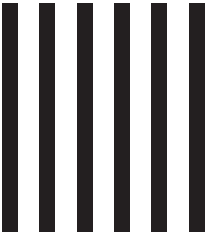
It’s easy to find out how a charitable gift annuity might work for you. Just contact us. We can provide a personalized illustration that shows payment rates, tax information, and lifetime benefits based on a specific gift amount. There is never any obligation—why not find out whether a charitable gift annuity is a good fit for your planning?

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Learn more about gift planning at
www.southcoast.org/philanthropy/legacy-giving/



Yes! I'd like to receive a complimentary illustration.

Show me how the charitable gift annuity works.

Type: One-person Two-person

Birthdate(s): _____

Gift amount \$ _____ (minimum \$10,000)

- I would like to learn about how I might include Southcoast Health in my estate plan.
- Please send information about other ways to make a gift.
- I have questions. Please contact me.

Name: _____

Phone number: _____

Email: _____

Please tear at the perforation, fold along this line, and tape securely closed.

Southcoast Health
101 Page Street
New Bedford, MA 02740